

- Urgent orders are e-mailed that day. Otherwise, documents will be sent to you by e-mail within 48 hours of receipt of the order.
- Price includes telephone support & all supporting documents.
- Liability for the taxation or asset protection issues is not accepted unless we have been asked to and given you a written advice.
- For fees on general commercial work, please telephone us to discuss your needs.

## Order Form for Superannuation Fund (Lump Sum or Pension)

**1 Name of Fund** \_\_\_\_\_

**2** Date documents will be signed \_\_\_\_\_ At \_\_\_\_\_

**3 Member Details**

	Member 1	Member 2
Full Name	_____	_____
Address	_____	_____
Occupation/DOB	_____	_____

  

	Member 3	Member 4
Full Name	_____	_____
Address	_____	_____
Occupation/DOB	_____	_____

**4 Super Fund Trustee Details** (if members will not be trustees)

Name \_\_\_\_\_ ACN \_\_\_\_\_

Address \_\_\_\_\_

Full name of Directors \_\_\_\_\_

**5 More than 1 member fund** – No member of the fund is an employee of another member of the fund, unless the members concerned are relatives Yes  No

\_\_\_\_\_

**6 Single member fund** – Have you satisfied yourself that the fund complies with Section 17A(2) of SIS? Yes  No

\_\_\_\_\_

**7** Do you want the deed registered at the Department of Land and Property Information? Yes  No

\_\_\_\_\_

**8 Please note that we normally only send documents to you by e-mail in PDF format.** If you don't want them sent by e-mail please cross the box and we will post them to you

Name of Firm \_\_\_\_\_

Contact at Firm \_\_\_\_\_

Email Address (to send documents) \_\_\_\_\_

Address \_\_\_\_\_ Postcode \_\_\_\_\_

Telephone \_\_\_\_\_ Facsimile \_\_\_\_\_